

# HELIX™

## T.C.S.

### COMPANY OVERVIEW

Helix TCS's industry leading Critical Infrastructure Services Platform is tailored to the unique needs of the quickly evolving cannabis industry, enabling powerful data, global supply chain facilitation, and a broad-base of customer markets. This cutting edge platform is designed to scale alongside operators, profiting from the inevitable proliferation of legal cannabis without the risks and limitations of being a plant-touching business.

The Helix TCS leadership team demonstrates deep experience in frontier markets, technology, international business development, and mergers and acquisitions. With headquarters in Denver, Colorado, and teams based in Florida, California, Washington, Hawaii, Nevada, Argentina, and Puerto Rico, the company services *over 2,000 licensed locations* in *38 states*, Colombia, Canada, Jamaica, Puerto Rico, New Zealand, Australia, and the United Kingdom. Holding government cannabis technology contracts in 10 U.S. states and territories.

### RECENT MILESTONES

**June 24, 2019**

Receives New Hampshire Statewide Tracking System Contract

**May 15, 2019**

Maine Awards Seed to Sale Traceability Contract

**April 4, 2019**

Acquires CA-Based Security Business for Expansion

**March 25, 2019**

Receives 2 Year Traceability Contract Extension in Delaware

**March 11, 2019**

Receives 2 Year Traceability Contract Extension in Hawaii

**March 4, 2019**

Expands International Footprint to Europe

**February 6, 2019**

Signs Agreement to Acquire Amercanex INTL Exchange

### BRANDS



### STOCK OVERVIEW

Symbol	HLIX
Exchange	OTCQB

### COMPANY REVENUE

Q1 2018	\$1,128,000
Q2 2018	\$2,212,000
Q3 2018	\$3,113,000
Q4 2018	\$3,447,000
Q1 2019	\$3,370,000
Q2 2019	\$3,900,000

### LEADERSHIP TEAM

**Zachary L. Venegas**  
Chief Executive Officer  
Executive Chairman of the Board

**Scott Ogur, CFA**  
Chief Financial Officer

### INVESTOR RELATIONS

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#### DISCLAIMER

Except for historical information contained herein, the matters discussed in this document are forward-looking statements that involve risk and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual report on Form 10-K and its quarterly report on Form 10-Q. The Company does not undertake any obligation to update its forward-looking statements.

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