

HELIXTM

T.C.S.

COMPANY OVERVIEW

Helix TCS's industry leading Critical Infrastructure Services Platform is tailored to the unique needs of the quickly evolving cannabis industry, enabling powerful data, global supply chain facilitation, and a broad-base of customer markets. This cutting edge platform is designed to scale alongside operators, profiting from the inevitable proliferation of legal cannabis without the risks and limitations of being a plant-touching business.

The Helix TCS leadership team demonstrates deep experience in frontier markets, technology, international business development, and mergers and acquisitions. With headquarters in Denver, Colorado, and teams based in Florida, California, Washington, Hawaii, Nevada, Argentina, and Puerto Rico, the company services **over 2,000 licensed locations** in **34 states**, Colombia, Canada, Jamaica, New Zealand, and Australia.

RECENT MILESTONES

April 4, 2019

Acquires CA-Based Security Business For Expansion

February 25, 2019

Former President of Mexico, Vincente Fox, Joins Board of Directors

February 6, 2019

Signs Agreement to Acquire Amercanex International Exchange

January 3, 2019

Ranks #1 in Cannabis Industry Point of Sale Revenue

STOCK OVERVIEW

Symbol	HLIX
Exchange	OTCQB

COMPANY REVENUE

2017	\$4,029,000
Q1 2018	\$1,128,000
Q2 2018	\$2,212,000
Q3 2018	\$3,113,000
Q4 2018	\$3,477,000

LEADERSHIP TEAM

Zachary L. Venegas

Chief Executive Officer
Executive Chairman of the Board

Scott Ogur, CFA

Chief Financial Officer

INVESTOR RELATIONS

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BRANDS



DISCLAIMER

Except for historical information contained herein, the matters discussed in this document are forward-looking statements that involve risk and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual report on Form 10-K and its quarterly report on Form 10-Q. The Company does not undertake any obligation to update its forward-looking statements.

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